-The following information supplements FCA's Pro Forma Analysis: (i) estimated earnings per share for SB One of $1.96 for 2018 (excluding one-time merger costs) and $2.34 in 2019 (ii) purchase accounting assumptions consisted of the following: (A) available for sale securities valued at current market value, (B) held to maturity investments valued at fair value, (C) loan interest rate mark of –($647) thousand, (D) loan credit mark of –($5.2) million, (E) time deposit interest rate mark of $699 thousand, (F) borrowings interest rate mark of $86 thousand, and (G) core deposit intangible of $1.2 million; (iii) cost savings projection of $1.7 million (iv) costs and expenses associated with the transaction of $3.7 million (excluding the cash out of options which were included in the total deal value calculated) and (v) 16.7% earnings accretive to SB One's 2019 earnings and -0.1% dilutive to tangible book value per share at closing. All financial items mentioned above are pre-tax.

FCA's parent organization, FinPro, Inc. provided consulting services to Enterprise over the two years preceding the date of FCA's opinion and received compensation for such services. Such consulting services included, among other things, strategic planning, capital planning, asset liability management modeling, interest rate risk and balance sheet strategies, enterprise risk management, and regulatory consulting. FinPro, Inc. received fees of approximately $155,000 in the aggregate from Enterprise over the two year period. FinPro, Inc. provided consulting services to SB One over the two years preceding the date of FCA's opinion and received compensation for such services. These consulting services related to loan stress testing for which it received aggregate fees of approximately $46,000 over the two year period.

The original indication of interest from SB One dated February 20, 2018 provided for (i) one member of the Enterprise Board to join the SB One Board, and (ii) a discussion of an ongoing senior executive officer role for Mr. Haake, so that SB One would retain his expertise and market presence. SB One consistently made it a condition to the transaction the Mr. Haake agree to remain employed by SB One after the transaction, and that he enter into an employment agreement with SB One.